

West Virginia Bar Foundation
IOLTA Compliance Verification Form

Our bank certifies that its IOLTA rates currently comply with the interest rate comparability requirement and other provisions of the West Virginia Supreme Court's Rule 1.15.

We pay our IOLTA customers no less on their IOLTA accounts than the highest interest rate or dividend generally available from our bank to our non-IOLTA customers when the IOLTA account meets or exceeds the same minimum balance or other eligibility qualifications on our non-IOLTA accounts, including on qualifying business sweep products such as repurchase agreements (REPOs), money market mutual funds, etc. We either waive fees or assess only allowable reasonable fees, per Rule 1.15.

We also understand that it will remain our responsibility to keep the rate structure of our IOLTA accounts in compliance with the requirements of the Rule 1.15. In the future, if our bank raises the rate(s) it offers on a non-IOLTA product for which IOLTA accounts would be eligible, per Rule 1.15, we will adjust IOLTA rate(s) promptly to align with those higher non-IOLTA rates.

Bank Name: _____ Date: _____

Bank Representative: _____ Title: _____
(Printed name)

(Signature)

Mailing Address: _____
(Street or P.O. Box) (City State ZIP)

Telephone: _____ Fax: _____

Email: _____ Website: _____

Please return this completed form by July 8, 2009 to:

Thomas R. Tinder
Executive Director
West Virginia Bar Foundation
2008A Kanawha Blvd. East
Charleston, WV 25311

Phone: 304-343-9823
Fax: 304-343-9827
E-mail: tom@wvbarfoundation.org
Website: <http://wvbarfoundation.org/>

To expedite your reply, a copy of this completed form may be emailed or faxed to the Bar Foundation, with the original submitted by mail. Thank you.